

Issued & Outstanding	103,484,928
Stock Options	6,993,750
Warrants	10,093,886
Fully-Diluted	120,572,564
Equity assets	16.8M shares of KTR.V

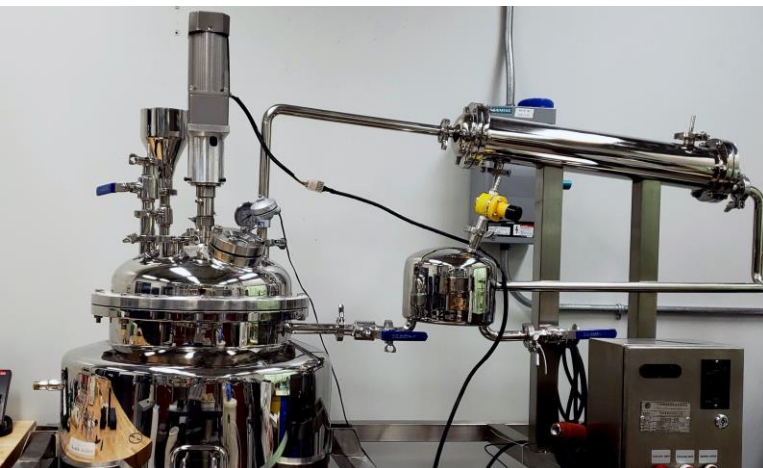
Rare Earth Element (REE) Recycling for the Permanent Magnet Industry

- GMA owns proprietary, low-cost, environmentally friendly, “ISR Technology” to tap a C\$1.5 billion global market
- Recycles waste profitably & safely from permanent magnets
- Targeting recovery/production of Nd, Pr, Tb, Dy (mag-REE)
- Mag-REE represent 30% of annual global demand for REE & 80% of total REE market value (170k tonnes/year)
- ISR pilot plant completed in 2019, located near Montreal, QC
- No scalability risk. Expansion phases extremely low cost
- Next milestone - EPCM & demo plant construction by 4Q/20
- 1.5 t/day input @ 30% saleable material (per 8 hr shift)
- Projected initial revenue of C\$10 million/y after ramp-up
- Low financing risk. Capital costs of C\$2.6 million for Demo
- Less than 2-year payback with profit margin of +20%
- Easily scaled-up to 450 t/y of oxide = C\$30 million revenues
- Low marketing risk. Represents only 4% of North American/ European market & 0.5% of world market
- Low-cost, staged expansion to 900 t/y of oxide = \$60 MM Revenue/\$12 MM EBITDA
- Ready to advance to demo/commercial stage(fully financed)



Geomega’s ISR Technology

- Proprietary and unique (ISR- Innord Separation of Rare Earths- 100% owned by Geomega)
- Advantages: low CAPEX & environmentally safe
- Organic solvent free process vs. legacy solvent extraction methods (SX)
- Recycles waste from permanent magnet manufacturers and extracts four mag-REE (Nd, Pr, Tb, Dy)
- Over 5 years of R&D and development work



FEED Study Economics	
Demo plant feed throughput	1.5 tpd (8hr day)
Average grade of feed stock	30% TREO (Nd, Pr, Dy, Tb)
Capital costs	\$2.6 MM
Direct operating costs	\$3 / kg of TREO
Sales	\$10 MM
Profit margin	20%
Capital payback	<2 years
Expansion potential	Up to 4.5 tpd (24 hr day)

Innord

Geomega owns 100% Innord, the innovation arm focused on scaling up “ISR”, a local, environmentally friendly REE recycling and refining technology



MONTVIEL

100% owned REE asset located in Quebec with largest 43-101 bastnaesite resource in Canada, permanent access and excellent infrastructure

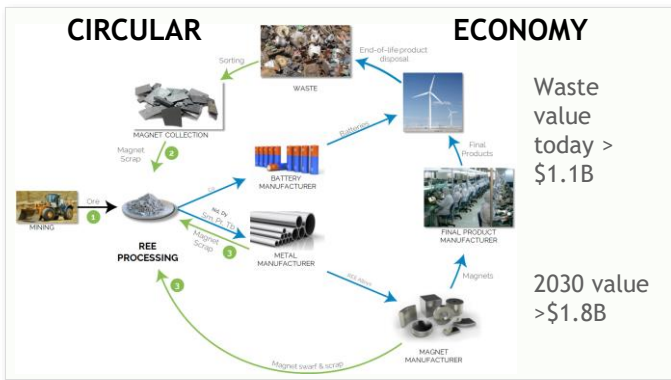
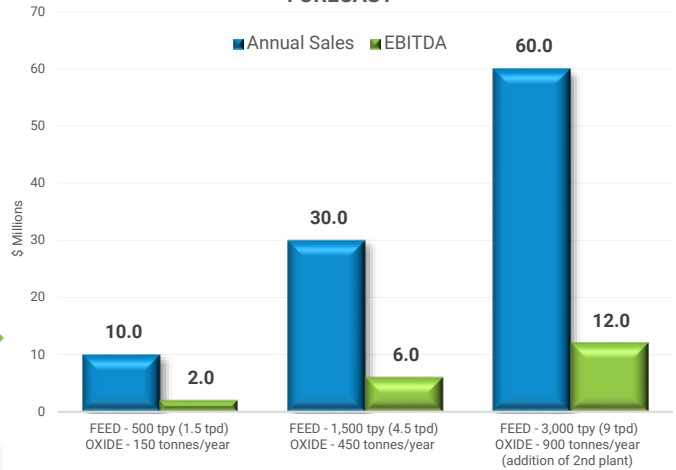
Opportunity driven expansion. Reaching 900 TPY of saleable oxide equates to approximately 18-20% of current annual market needs for North America and Europe.

2019

2020



FORECAST



FEED MATERIAL SOURCE



Over 200 tpy secured and developing new suppliers

LIÈGE université
groupecomet

SALES AGREEMENTS

Ginger International Trade & Investment Pte Ltd (“GITI”)



- Appointed official sales representative for Europe and Asia.
- Singapore based, specializing in rare earths and minor metals.
- Extensive network with REE manufacturers, traders and end users.

GEOMEGA RESOURCES INC.

MANAGEMENT

- Kiril Mugerman**
President & CEO
- Dr. Pouya Hajiani, Ph.D.**
Chief Technology Officer
- Mathieu Bourdeau, CPA, CA**
Chief Financial Officer
- Alain Cayer, P. Geo., M.Sc.**
VP Exploration

BOARD OF DIRECTORS

- Gilles Gingras, CPA, CA
Kosta Kostic
Jean Demers, P. Geo
Mario Spino
Matt Silvestro